



Chinese Containerboard Market

By Sam Chen



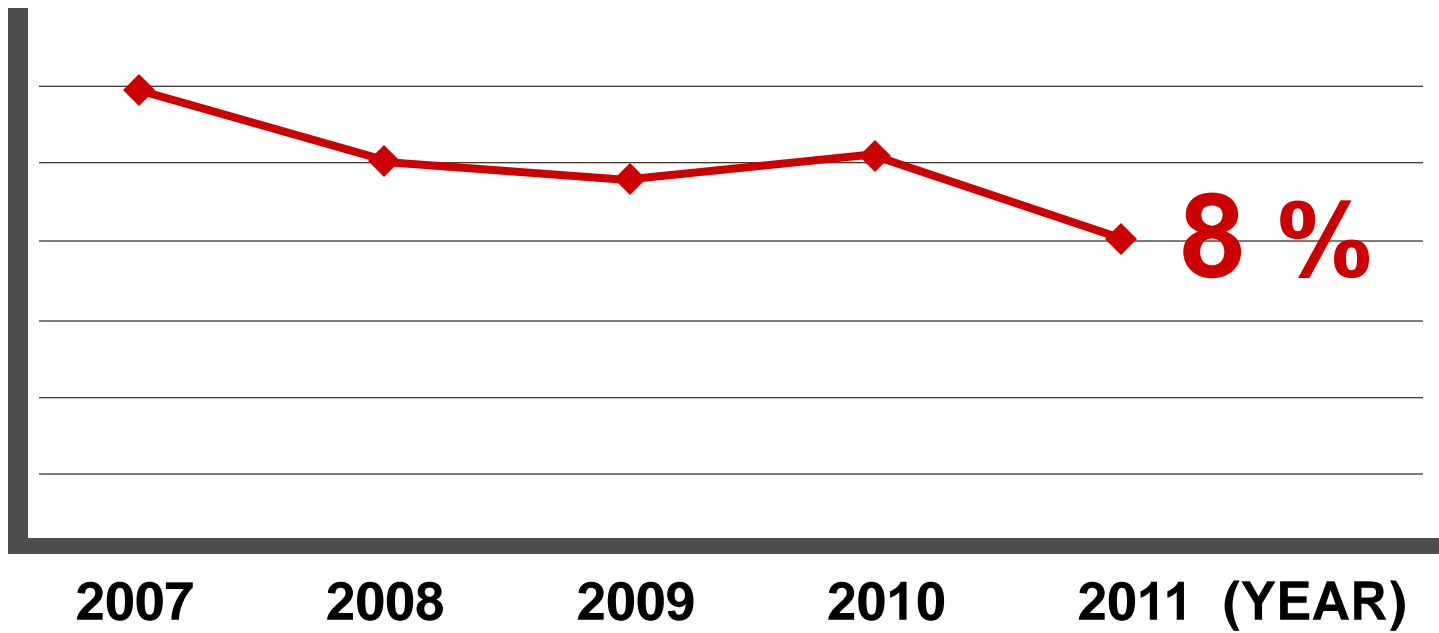
1.

Macro Economical development - GDP



GDP

14 %
12 %
10 %
8 %
6 %
4 %
2 %
0 %



China

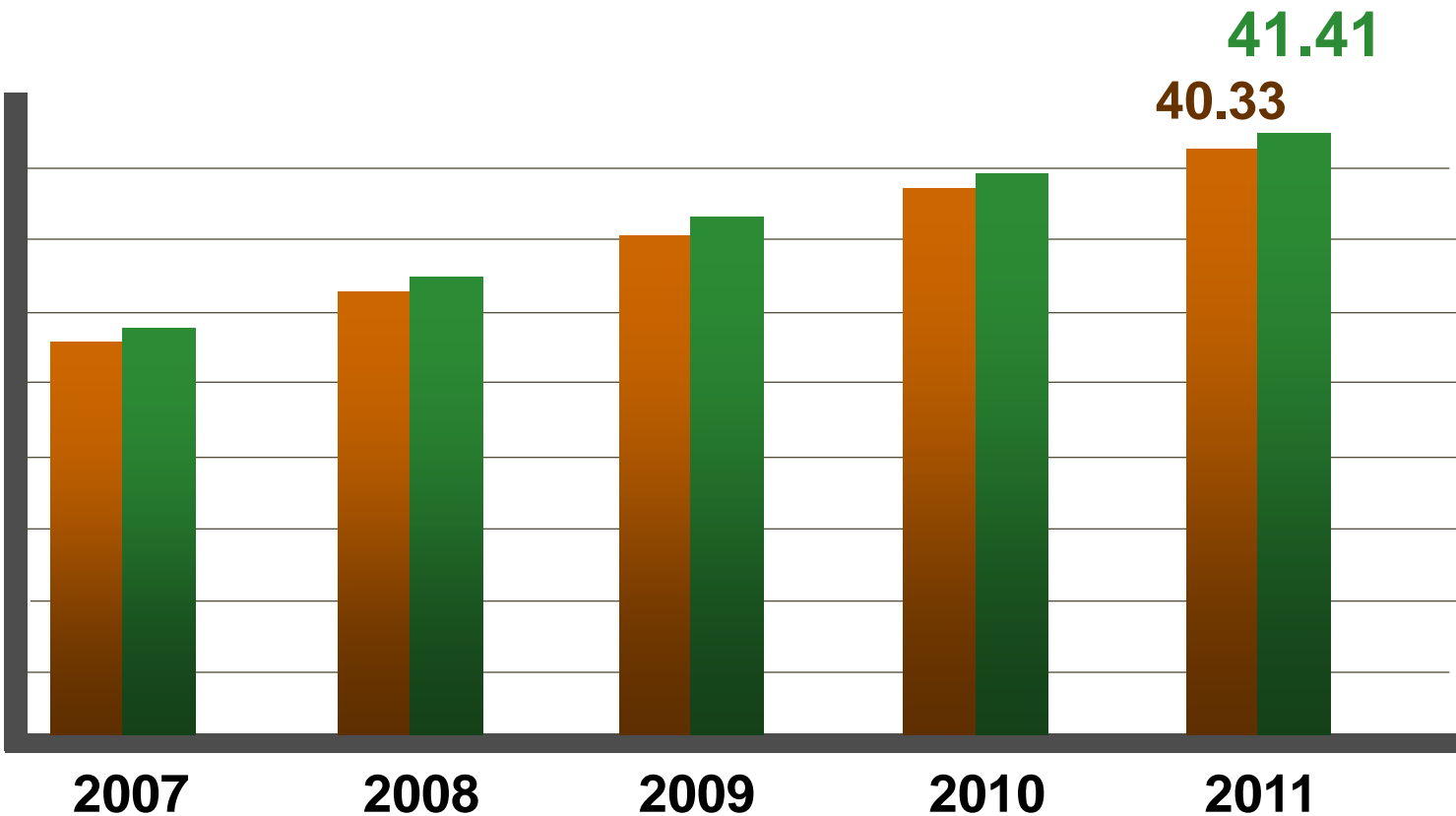


2.

Demand and Capacity of Containerboard 2007 - 2011

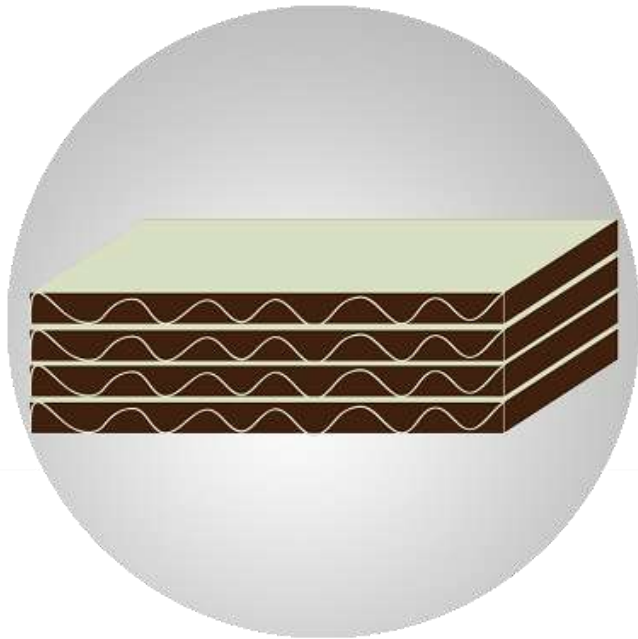


Million
Ton

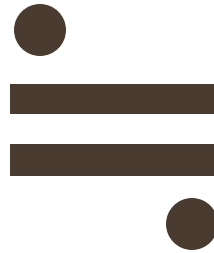


Capacity Demand





CORRUGATED BOARD



CONTAINERBOARD

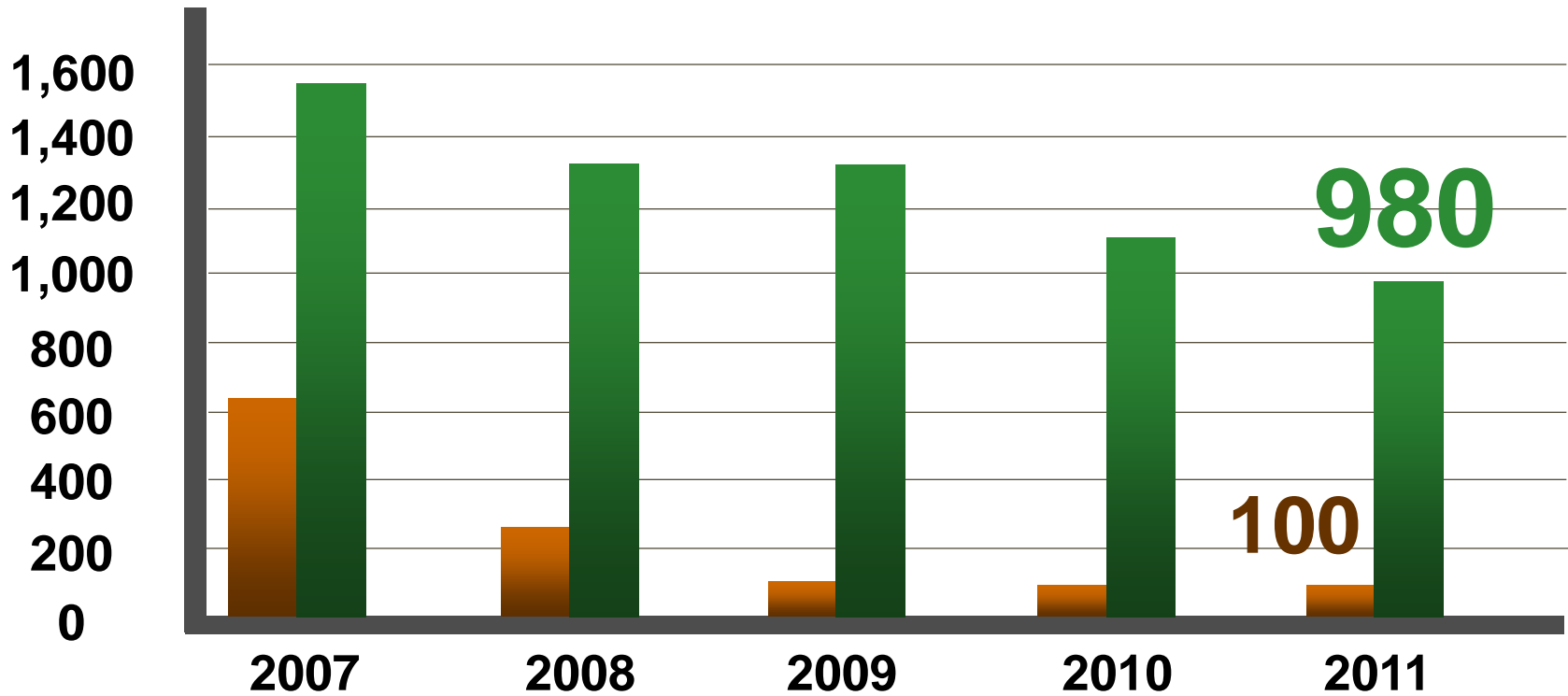


3.

Development of Containerboard Trade Flow



'000
TON



Export Import



4.

**New Capacities coming on stream?
major mill expansions
(2011 - 2013)**





CF PAPER

ND PAPER

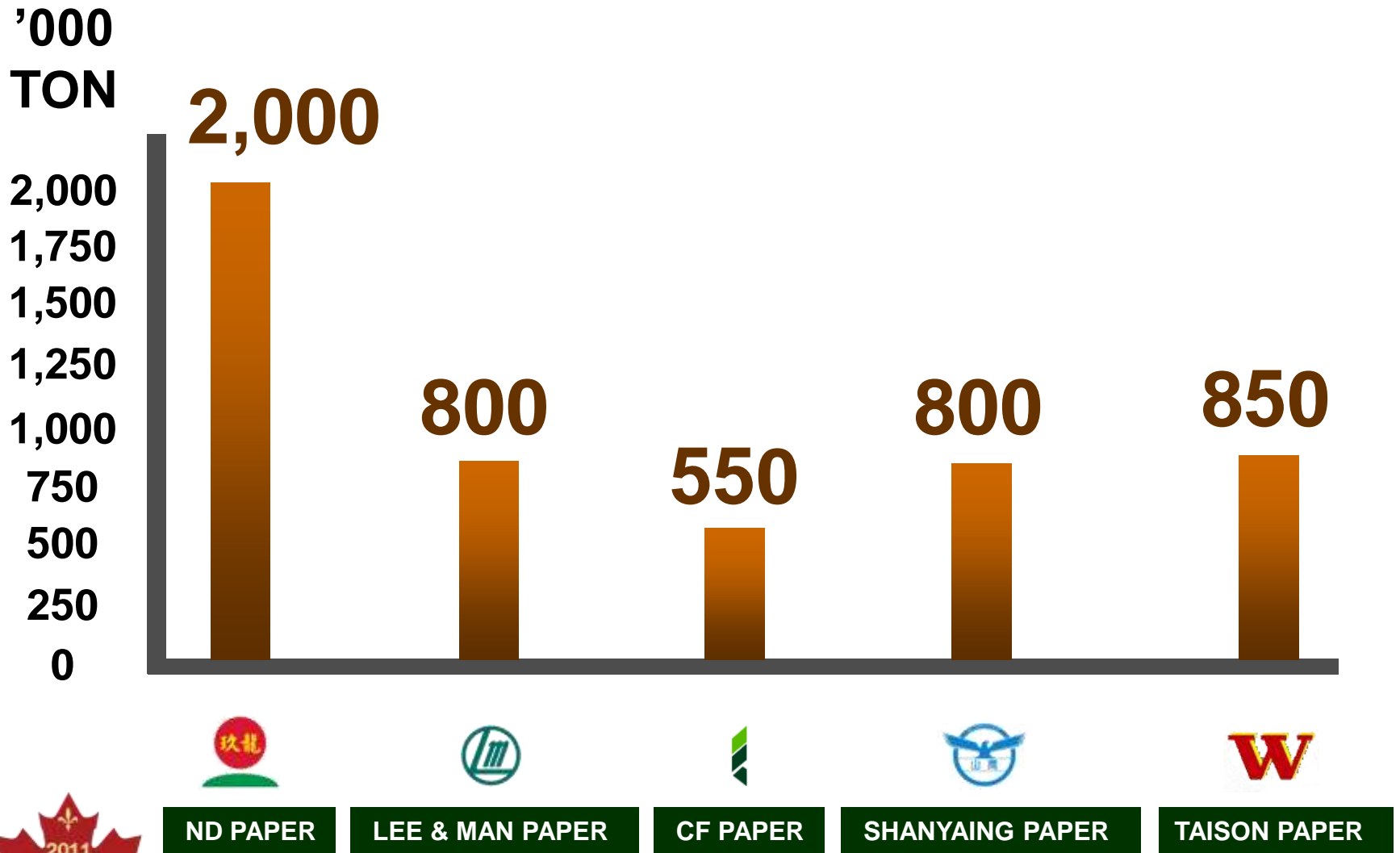
SHANYING PAPER

W TAISON GROUP

LEE & MAN PAPER



Total : **5,000,000** Tons



5.

Development raw material



Main Material



Wood Pulp



Recovered Paper

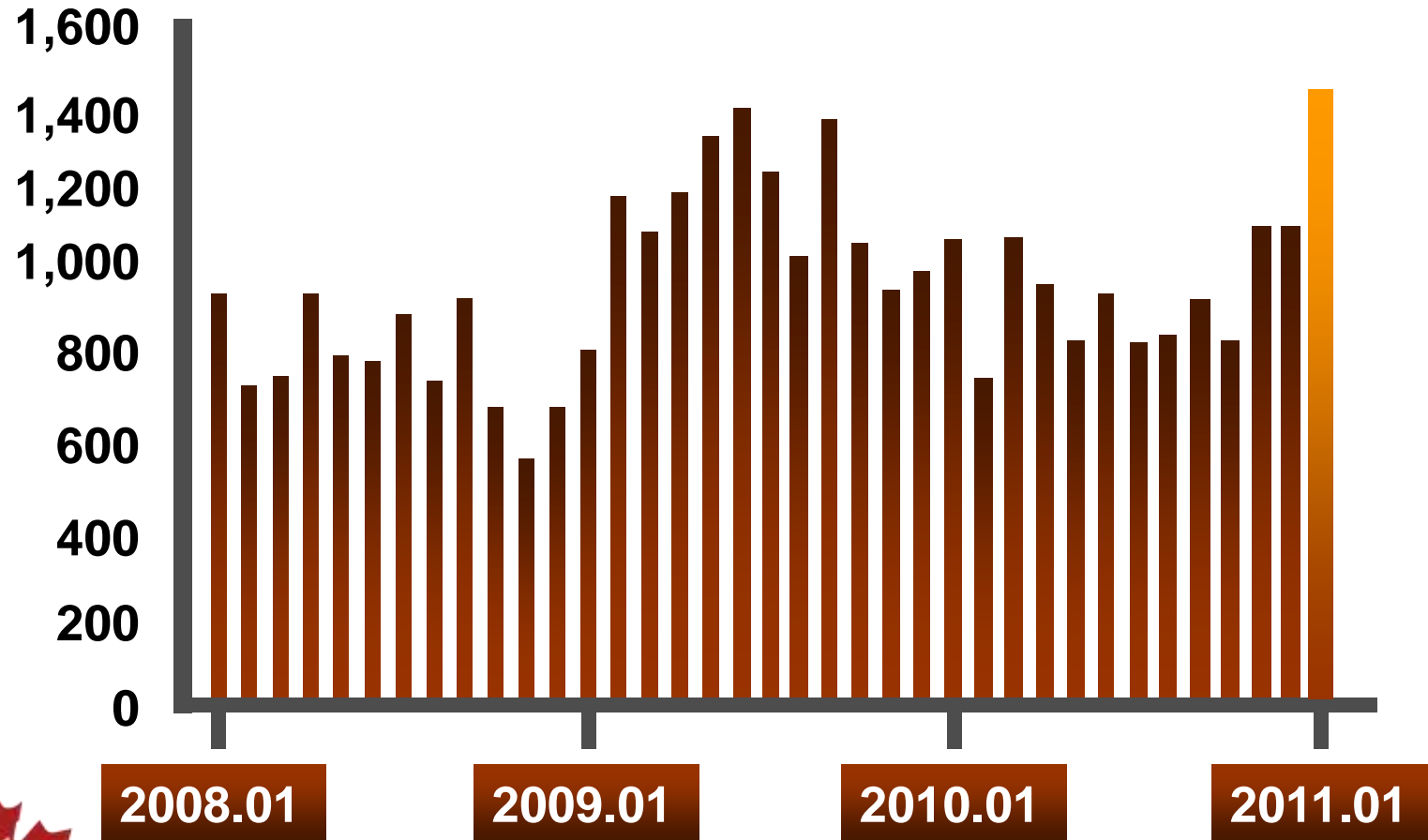


Price development raw material Wood Pulp



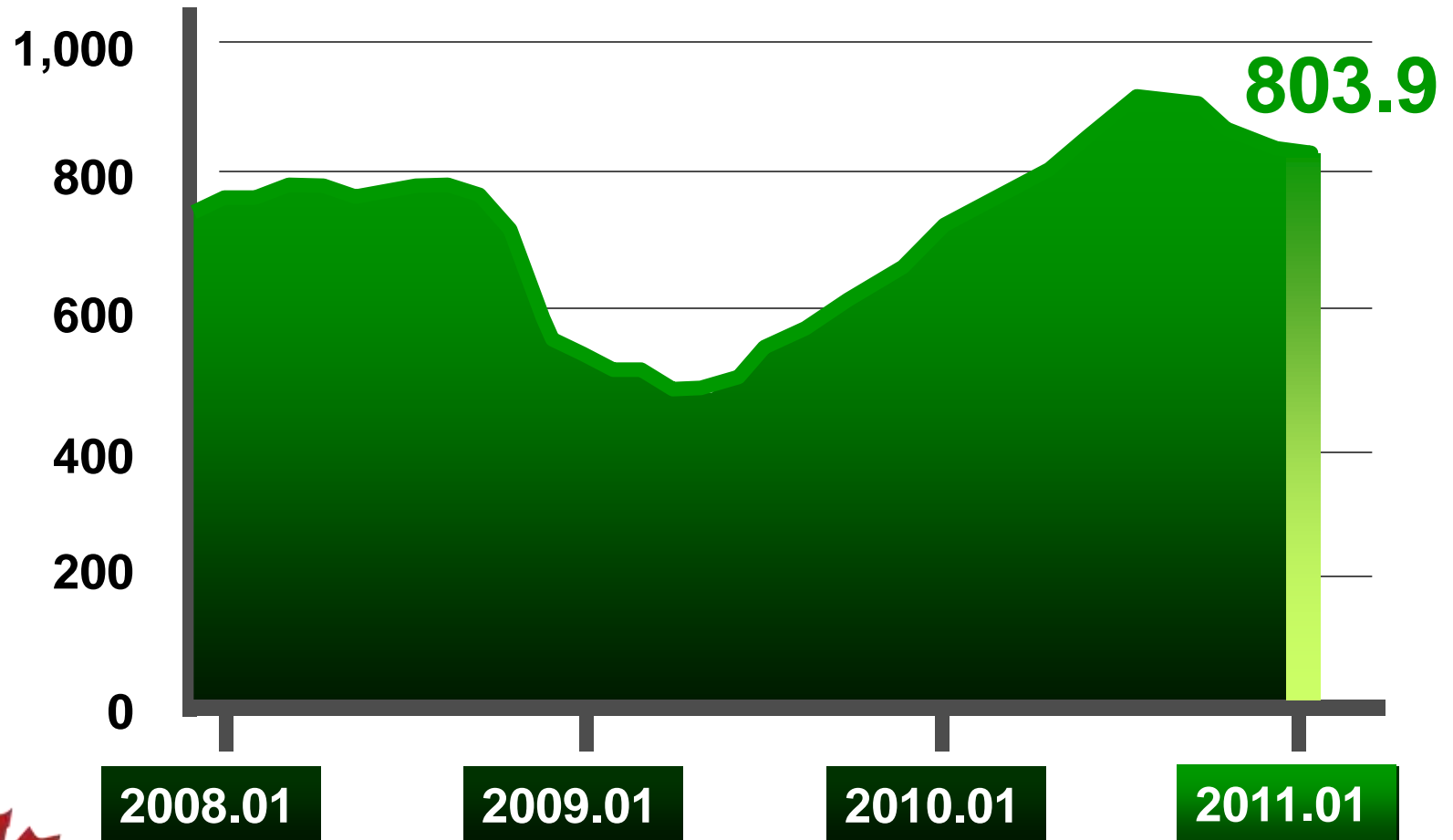
2011 Jan Pulp imported quantity : **1,410,000** TONS

'000 tons

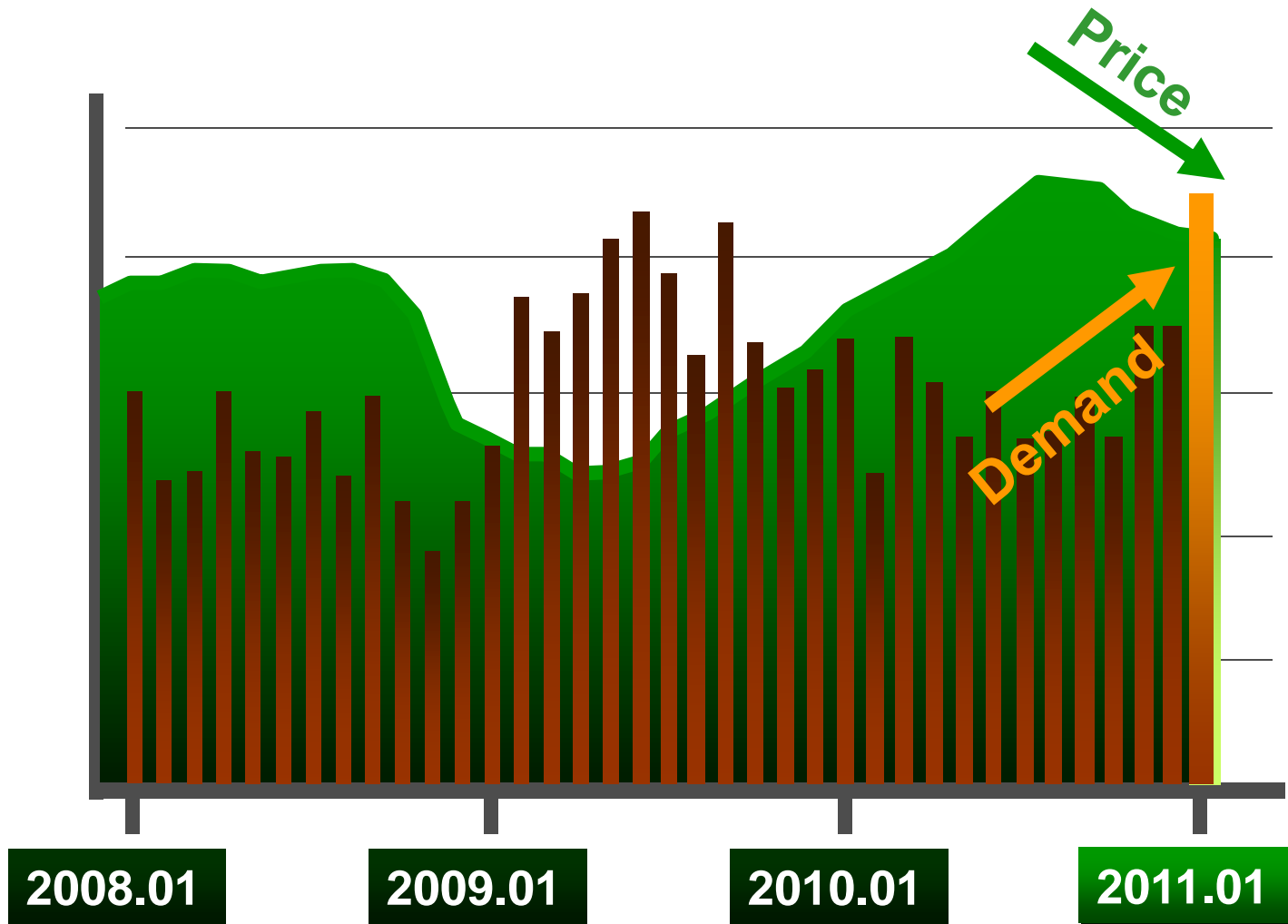


2011 Jan Pulp Imported Price: 803.9 USD / TON

USD / TON



Wood Pulp : Demand Increase, Price Drop.



Price development raw material Recovered Paper





USA
42 %



EU
35 %



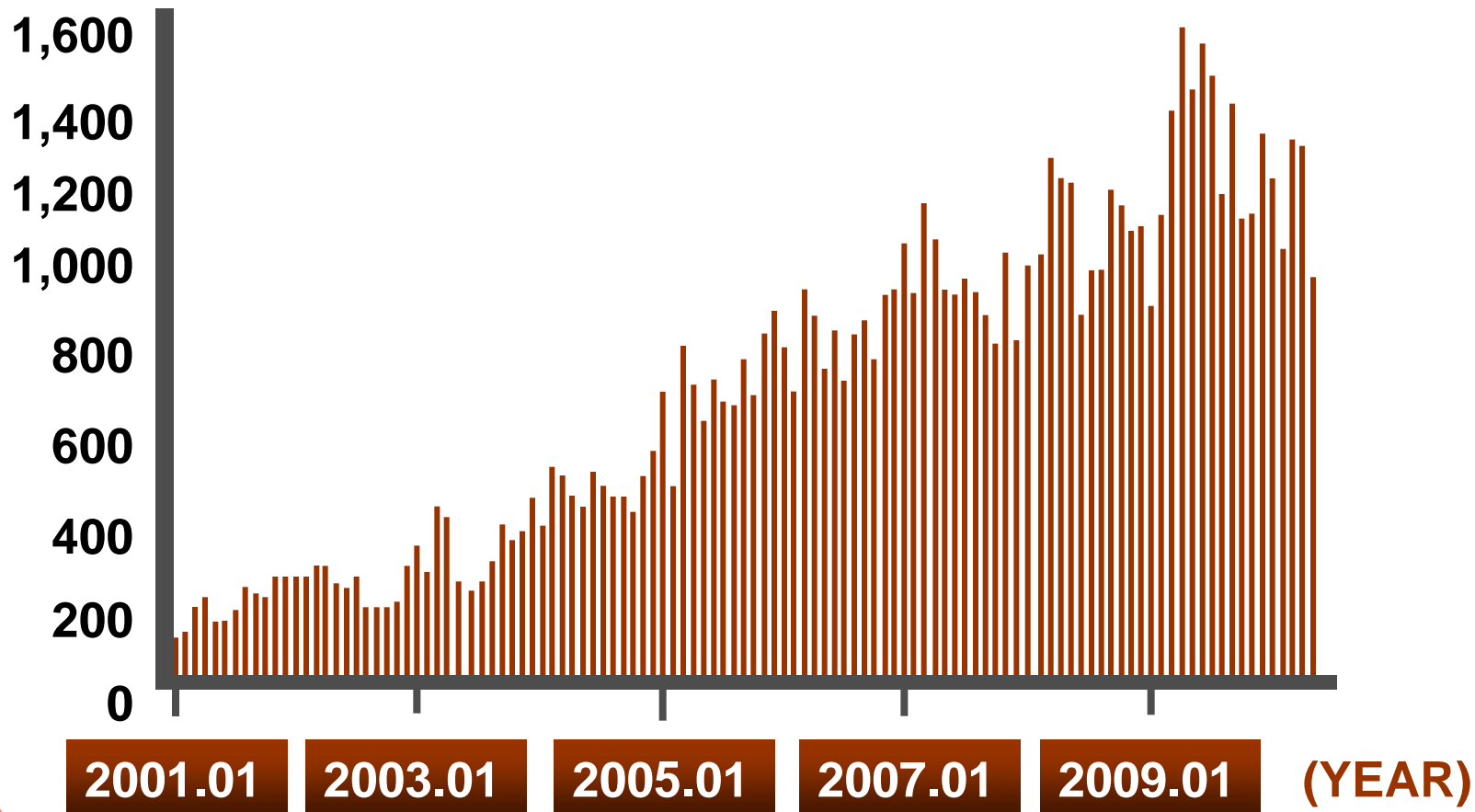
JP
13 %



OTHERS
10 %



'000 tons



USD / TON

300

250

200

150

100

50

0

2001.01

2003.01

2005.01

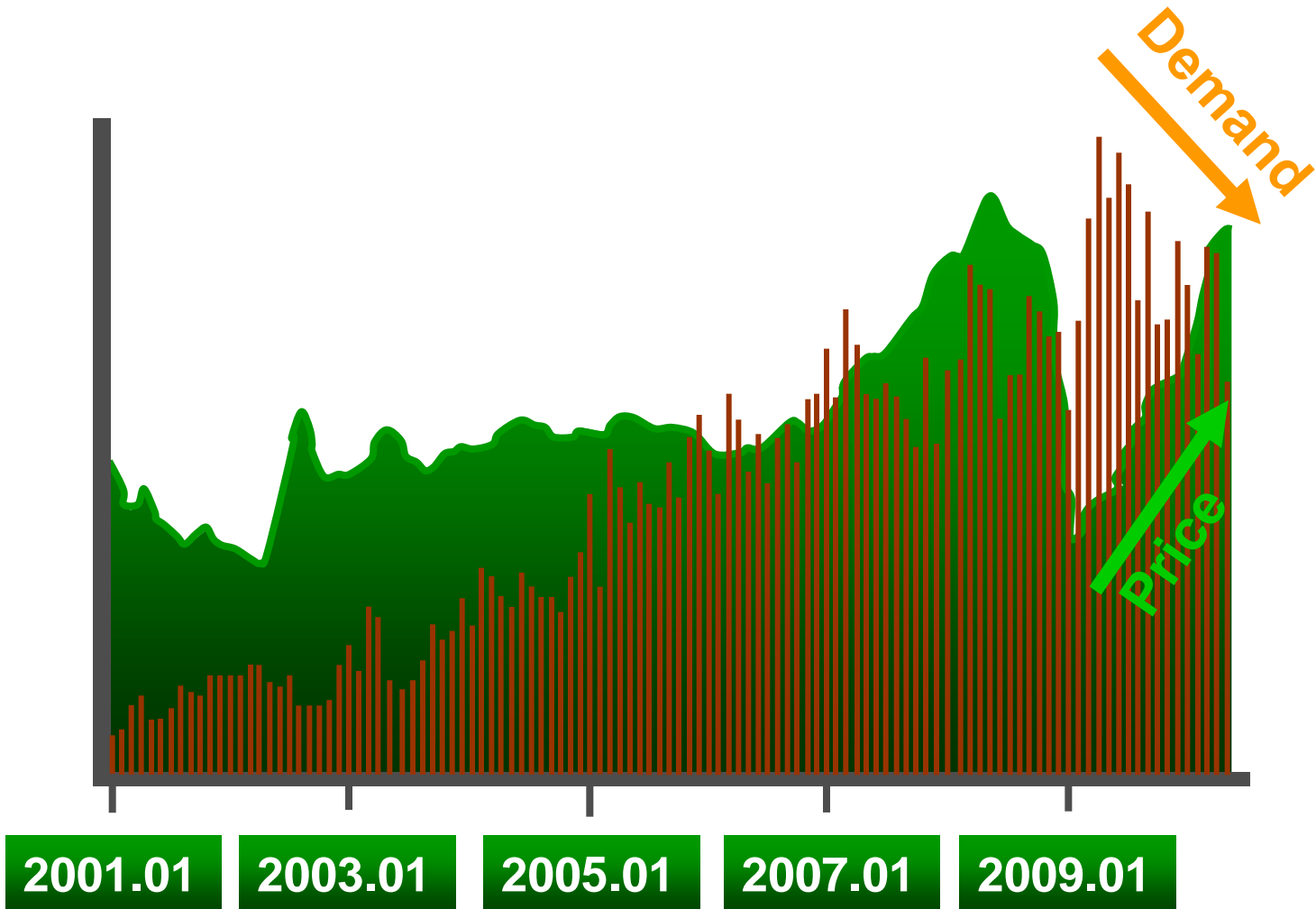
2007.01

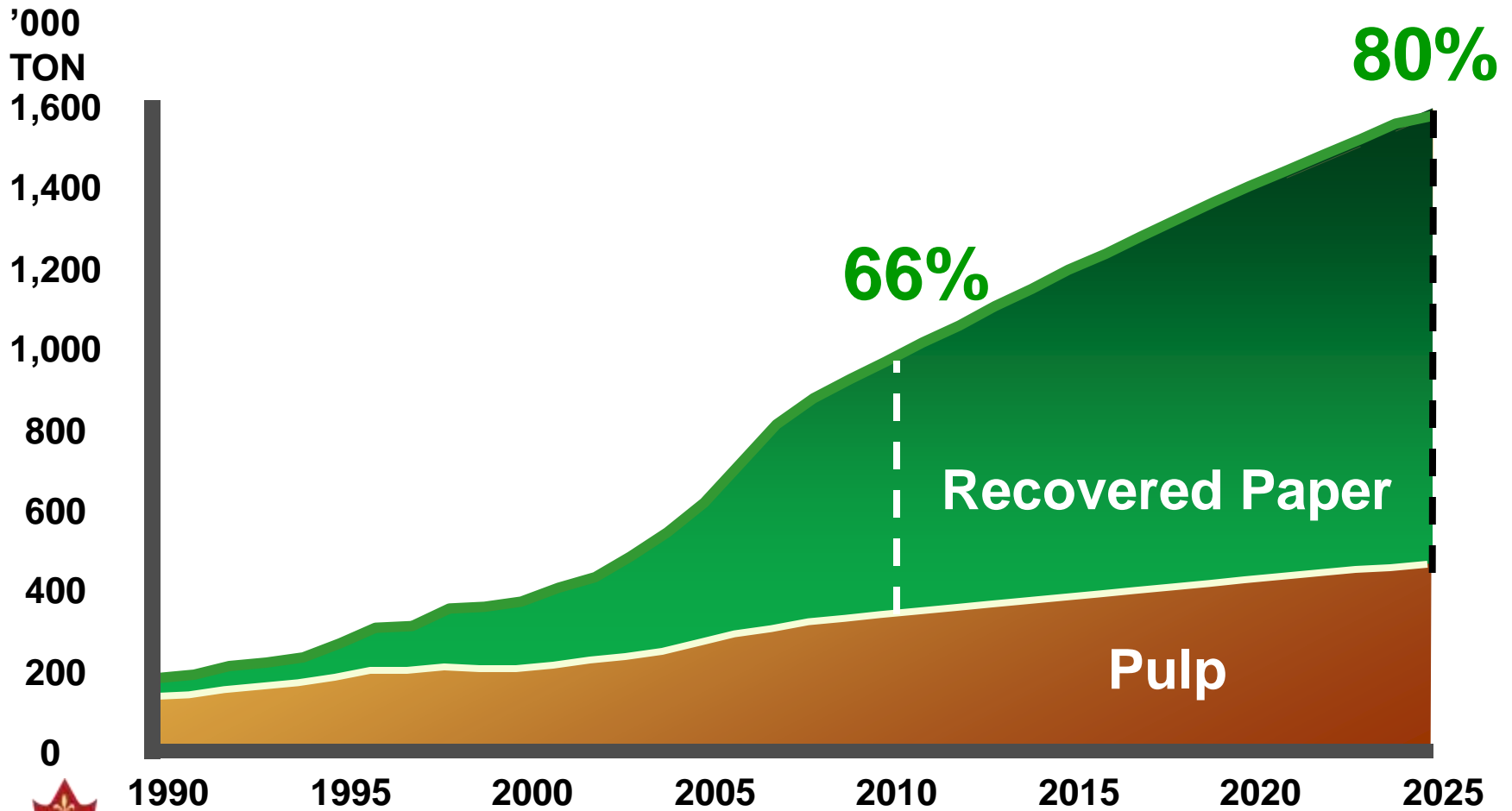
2009.01

(YEAR)



Recovered Paper : Price Up, Demand Drop.







Taiwan Containerboard Market

By Sam Chen

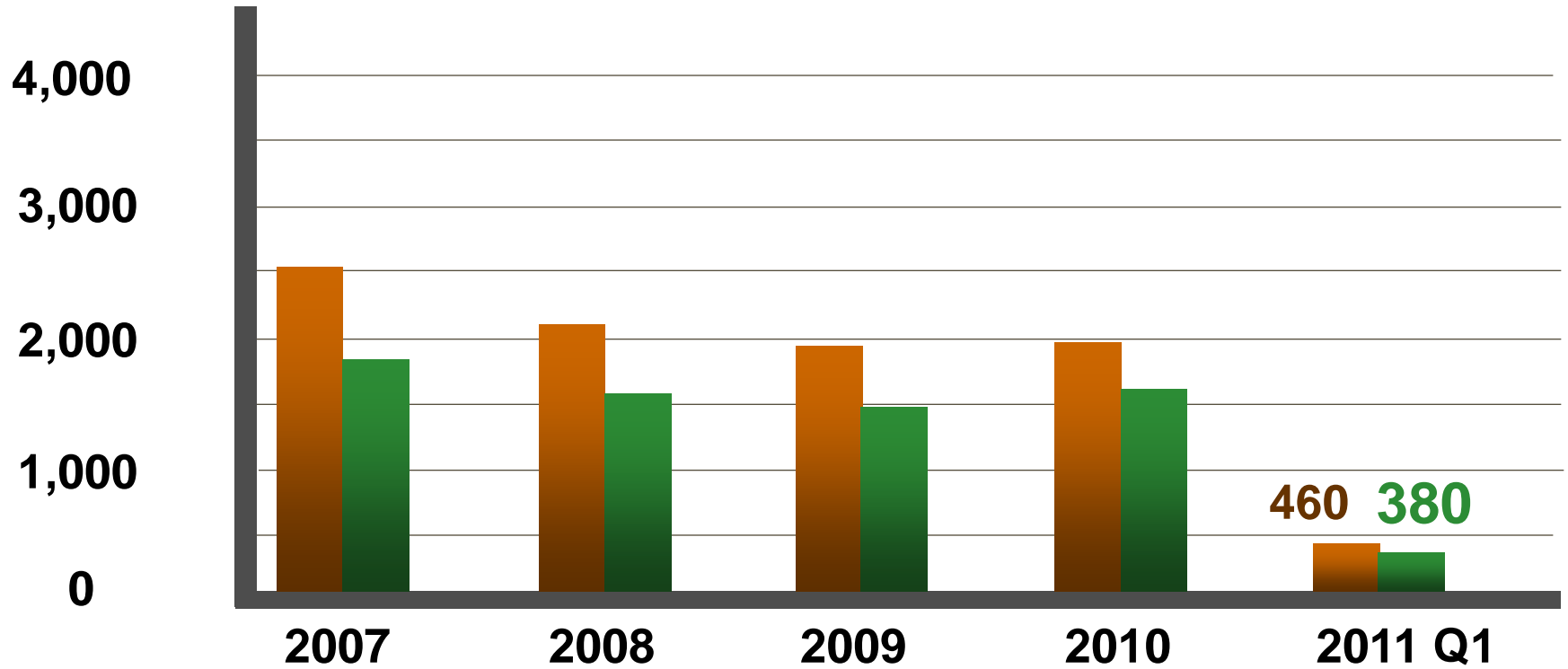


1.

Demand and Capacity of Containerboard 2007 - 2011



'000
Ton



 Capacity  Demand

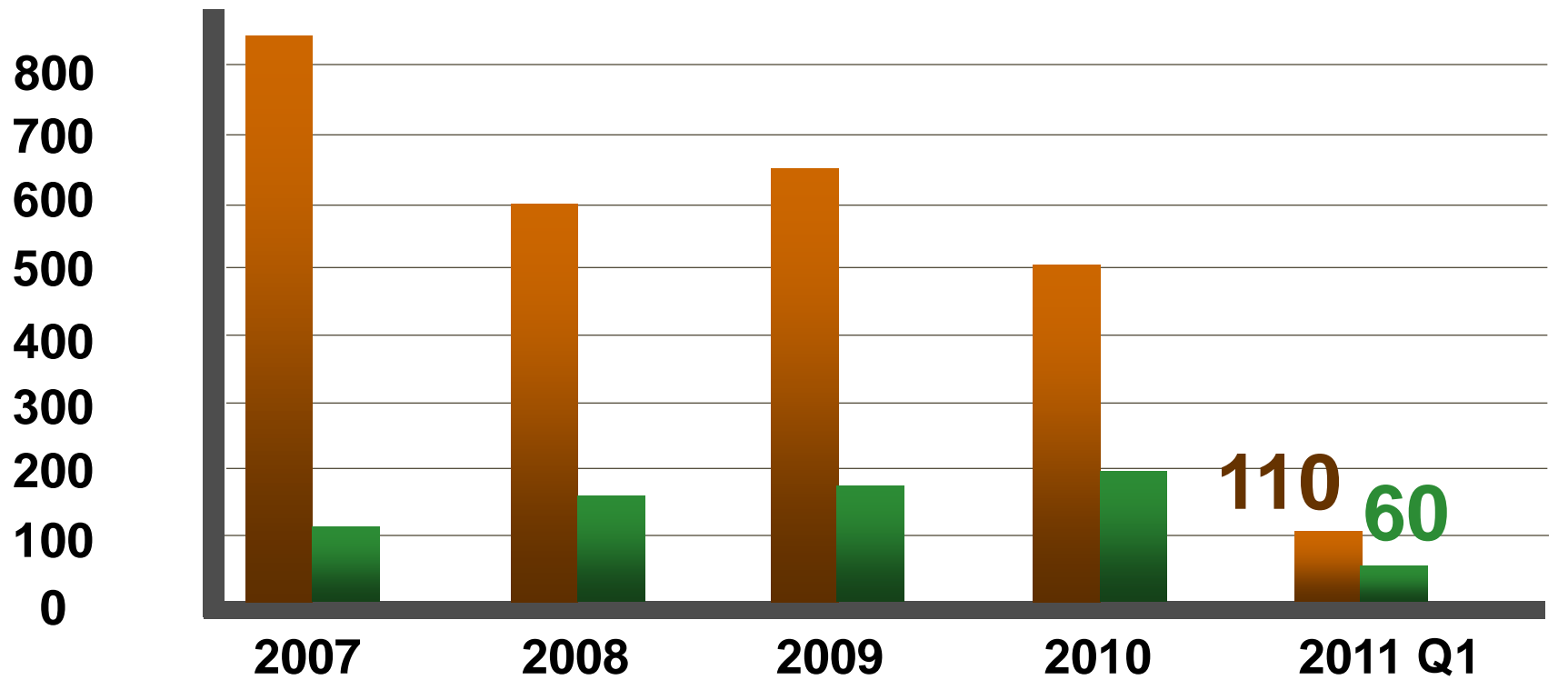


2.

Development of Containerboard Trade Flow



'000
TON



Export Import

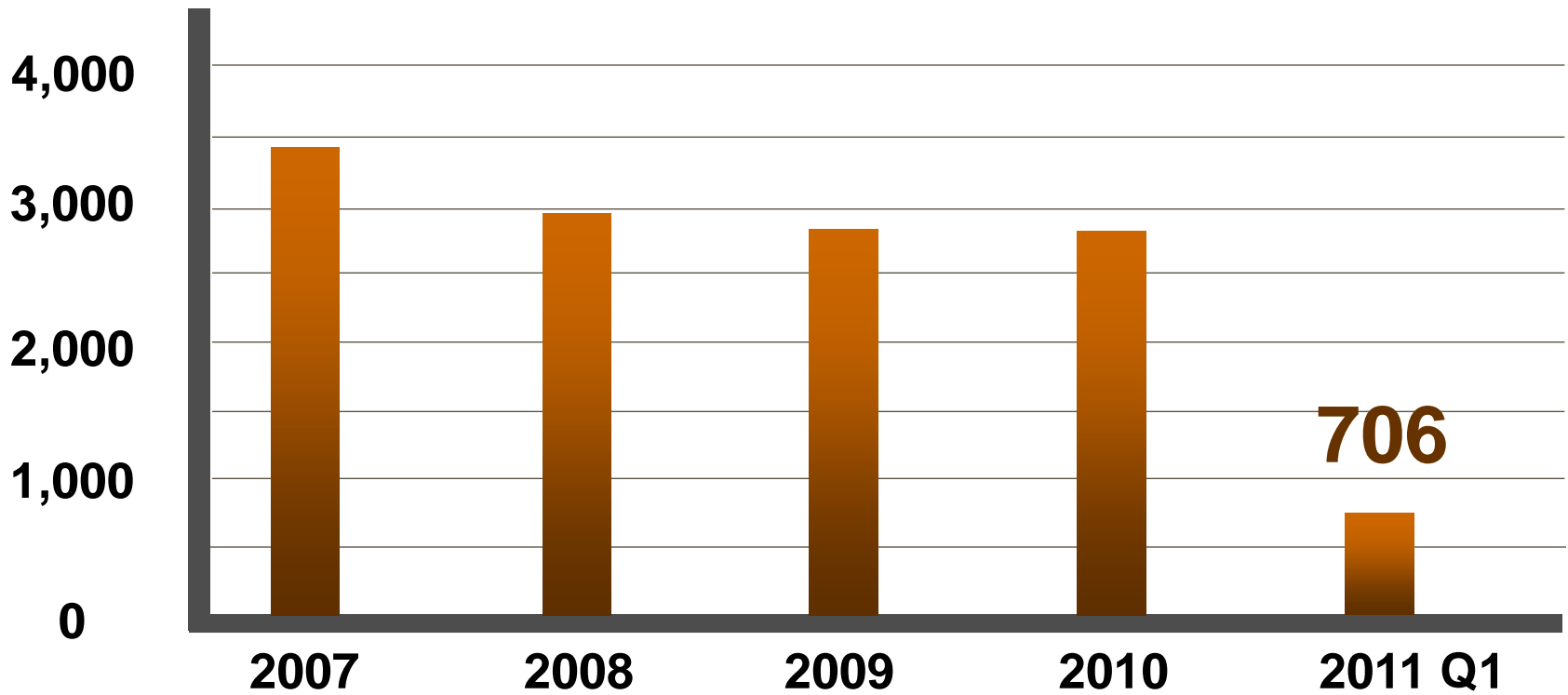


3.

Demand of **Recovered Paper**



'000
TON



Recovered paper





See You Next Time.



正隆股份有限公司
CHENG LOONG CORP.

